

PRESS RELEASE

New York, 9th April 2015

SOCIETE GENERALE CORPORATE & INVESTMENT BANKING TRANSFERS SELECTED ASSETS FROM JEFFERIES BACHE

Societe Generale Corporate & Investment Banking today announces it has signed an agreement with Jefferies to transfer selected assets from Jefferies Bache, consisting mainly of futures execution & clearing activities. The transaction which remains subject to closing conditions in the agreement is expected to close by the end of Q2 2015.

This transaction shows the bank's strong commitment to listed derivatives execution & clearing businesses in line with its strategy to further develop pre-trade to post-trade services across all asset classes.

It will also enable Societe Generale Corporate & Investment Banking to extend its existing client base, leveraging on its global and robust platform, recently enhanced after the acquisition of Newedge.

"This transfer is a good opportunity which allows us to cement our leadership in the rapidly growing sector of listed and OTC derivatives clearing and execution, and post-trade services whilst continuing to position ourselves favourably in the new regulatory environment. Transferred clients will benefit from the bank's full suite of innovative solutions. All our teams are already mobilized and thrilled to welcome those new clients and facilitate their transition to our high quality service platform" said David Escoffier, Deputy Head of Global Markets for Societe Generale Corporate & Investment Banking and CEO at Newedge.

Press contacts

New York

Barry Neumann
+1 212 278 7567
barry.neumann@sgcib.com

London

Murray Parker
+44 20 7676 6771
murray.parker@sgcib.com

Paris

Saphia Gaouaoui
+33 1 58 98 03 60
saphia.gaouaoui@sgcib.com

SOCIETE GENERALE
PRESS OFFICE :

LAETITIA MAUREL
+33(0)1 42 13 88 68
Laetitia.a.maurel@socgen.com

SOCIETE GENERALE
CORPORATE & INVESTMENT
BANKING :

BARRY NEUMANN
+1 212 278-7567
barry.neumann@sgcib.com

SOCIETE GENERALE
SGCIB
75886 PARIS CEDEX 18
www.sgcib.com

A FRENCH CORPORATION WITH SHARE CAPITAL OF
EUR 1 006 509 557.50
552 120 222 RCS PARIS

Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

Societe Generale has been playing a vital role in the economy for 150 years. With more than 148,000 employees, based in 76 countries, we accompany 32 million clients throughout the world on a daily basis. Societe Generale's teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- **Retail banking in France** with the Societe Generale branch network, Credit du Nord and Boursorama, offering a comprehensive range of multichannel financial services on the leading edge of digital innovation;
- **International retail banking, financial services and insurance** with a presence in emerging economies and leading specialised businesses;
- **Corporate and investment banking, private banking, asset management and securities services**, with recognised expertise, top international rankings and integrated solutions.

Societe Generale is included in the main socially responsible investment indices: FTSE4Good (Global and Europe), Euronext Vigeo (Global, Europe, Eurozone and France), ESI Excellence (Europe) from Ethibel and 4 of the STOXX ESG Leaders indices.

For more information, you can follow us on twitter @societegenerale or visit our website www.societegenerale.com

Societe Generale Corporate & Investment Banking

At the core of Societe Generale's universal banking business model, the Corporate & Investment Bank is a well-diversified and leading player with nearly 12 000 professionals present in more than 34 countries across Europe, the Americas and Asia-Pacific.

Standing by its clients across sectors, the Corporate & Investment Bank tailors solutions for them by capitalising on its worldwide expertise in **investment banking, global finance, and global markets**.

- **For Corporates, Financial Institutions and Public Sector:** providing a global advisory approach (M&A, debt, equity transaction, capital structure, and asset & liability management), as well as quality capital raising solutions across the debt and equity spectrum, optimised financing and expert risk management responses notably in the realm of foreign exchange and rates derivatives.
- **For Investors:** offering reliable and sound investment opportunities and risk management solutions through its integrated global markets platform delivering seamless access to markets (equity, rates, credit, currencies, commodities and derivatives), as well as advice and solid financial engineering, quality of execution – both Agency and principal-, forward-looking research across asset classes, an industry-leading clearing proposition and prime brokerage services.

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