

ACTIVE IN THE FULL SPECTRUM OF INFRASTRUCTURE SECTORS

Sectors



**TRANSPORTATION
& MOBILITY**



**DIGITAL
INFRASTRUCTURE**



**PUBLIC, SOCIAL INFRA
& PPP**



**WATER &
ENVIRONMENT**



**REGULATED ASSETS
/ UTILITIES**

Main Clients

**Construction
companies**

**Toll road concession
companies**

Utilities

- Regulated power/gas transmission systems
- Waste and water systems

**Public bodies
(Grantor)**

Infrastructure funds

Products

Financial Advisory

Financing

- Bank debt, project and acquisition finance
- Project bonds
- ECA financing; supranationals

Cross-sell

- Hedging strategies
- Distribution to banks and/or investors
- M&A, equity advisory
- Rating advisory

ACTIVE GLOBALLY ACROSS ALL INFRASTRUCTURE SECTORS

Our client reach is worldwide across traditional and nascent sectors addressing economic growth and sustainability...

...covering transportation and mobility, digital infrastructures, waste & water, social infrastructure, regulated asset based and other infrastructures related to the energy transition.



IFM Investors **BCI**

GCT GLOBAL CONTAINER TERMINAL

Refinancing of the operator of two major container terminals in the Port of Vancouver (Aug 2023)



AT&T BlackRock GIGAPOWERS

Financing of a Fiber-to-the-Home network across 5 initial separate states and covering 1.5mm homes by 2025 (May 2023)



MEGAWATT HYPERSCALE DATA CENTER

Green Loan Coordinator on the financing of a 93MW hyperscale data center (Dec 2022)

everstream EVERSTREAM

Bringing high-capacity fiber connectivity to metro and rural areas across the Midwest and Mid-Atlantic (Mar 2022)



EASTERN MICHIGAN UNIVERSITY UTILITY SYSTEM P3

Transaction key for EMU to help them reach their sustainability goals (May 2023)



EDGECONNEX

Green Loans covering a data center refinancing in Illinois and data center lease ABS deal (Apr 2022)



THE CARLYLE GROUP

ferrovial JLC MIE-Loop Capital Partners



JFK NEW TERMINAL ONE

Redevelopment of Terminal 1 into a world class, international only terminal (Jun 2022)



ODATA DATA CENTERS

Aligned Data Centers' acquisition of a leading LatAm based hyperscale data center operator (Jun 2023)



ZENOBÉ ENERGY

Innovative debt structure to accelerate the expansion of the UK EV bus fleet sector (Mar 2022)



ERGEA

Steady-state financing platform for Ergéa Group to support future growth (May 2023)



DIF PGGM

DIF - PGGM ACQUISITION OF FUDURA
Acquisition of the market-leading provider of energy infrastructure solutions and metering services in the Netherlands (Mar 2022)



IEQT OMERS

DEUTSCHE GLASFASER
Roll-out of optical fibre in rural and suburban areas for 4m plugs by 2026 (Jan 2022)



FIBERCO JV
Roll-out of fibre-to-the-home in Poland for 7 million+ homes (May 2023)



BINA ISTR MOTORWAY
Financing of new phases of a key motorway in Croatia (Aug 2023)



BUDAPEST AIRPORT
Refinancing of of Central Europe's fastest growing airport (Jul 2023)

Meridiam A2 MOTORWAY

Financing of minority interest and participation in the A2 Motorway in Poland (Aug 2023)



POLSKI SWIATLOWOD OTWARTY FIBRECO JV
Roll-out of fibre-to-the-home in Poland for 6 million+ homes (Jun 2023)



VALOKUITUNEN OY FIBRECO JV

Roll-out of fibre-to-the-home in Finland for 300k homes in underserved semi-urban areas (Jul 2023)



LAND SERVICES WESTERN AUSTRALIA
Second sustainability-linked loan amongst the land registries in Australia (Mar 2022)



VECTOR METERING
2nd Green Loan for a smart metering transaction in Australia and New Zealand (Jun 2023)



NEW ZEALAND SCHOOLS
1 & 3 PPPs
First and second sustainability loans for school facilities in New Zealand (Mar & Jun 2022)



AGUAS HORIZONTE DESALINATION PLANT
Project allowing Codelco's copper production expansion while leaving fresh groundwater for local communities in Chile (Mar 2023)



FAYAT and Egis Projects'
development of sustainable toll plaza infrastructure for improved revenue collection in Cameroon (Jun 2022)



PASTO-RUMICHACA 4G
Financing to improve connectivity between Colombia and Ecuador (Feb 2022)



ANTIN CITYFIBRE
Roll-out to 8m homes and upweighted support of rural coverage (Jun 2022)



NEXFIBRE JV
One of the largest UK fibre financings supporting (Dec 2022)



ALLEGRO
Structured the largest senior debt financing to date in the EV charging infrastructure market (Dec 2022)



OPEN FIBER
Mammoth refinancing of a critical infrastructure for Italy as a whole (Feb 2022)



ROSACE OPTIC FIBRE NETWORK
Underwrote & arranged the first optic fibre refinancing in France (Jul 2022)



ADAMO TELECOM
Continuing expansion to reach 3.4m+ homes in rural Spain (Jun 2023)



SYDNEY AIRPORT ACQUISITION
Landmark transaction in a sector recovering from the pandemic (Mar 2022)



AIRTRUNK
Largest SLL by a data centre operator globally (Sep 2023)



CDPQ MINORITY ACQUISITION OF JVCO FZE
c.22% stake in DP World's Jebel Ali Port and associated free zone/logistics park in Dubai (Jun 2022)