



TECHNOLOGY, MEDIA & TELECOM TEAMS

within Societe Generale

WE DELIVER FOR THE TMT SECTOR ALL INVESTMENT BANKING SOLUTIONS: M&A, ECM, FINANCING

SOCIETE GENERALE

**TMT FINANCE &
TMT INDUSTRY TEAMS**

TECHNOLOGY

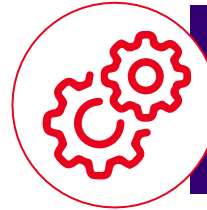
MEDIA

TELECOM

**MANAGEMENT
TEAMS**



TMT INDUSTRY EXPERTS



360° INVESTMENT BANKING

All IB Products



All Asset Classes








CLIENT CENTRIC, STRATEGIC DIALOGUE







Sub-Segment focus

IDENTIFIED SEGMENTS OF EXCELLENCE WITH THE MOST RECENT TRANSACTIONS







SOFTWARE

 <p>Aareal Fairness Opinion on the sale of Aareal to Advent International</p> <p> EUR 960,000,000 Financial Advisor OCT 2020 GERMANY</p>	 <p>Palantir Technologies Direct Listing on the NYSE</p> <p>USD 15.8 billion Financial Advisor SEP. 2020 USA</p>	 <p>Dassault Systèmes Acquisition of Medidata Solutions</p> <p> EUR 4,750,000,000 Global Coordinator & Bookrunner, Underwriter & MLA, Hedge Provider Jun 2019 USA/FR</p>
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IT SERVICES & BPO

 <p>Teleperformance Acquisition and tender offer on Majorel</p> <p> EUR 3,000,000,000 Financial Advisor, Underwriter, Bookrunner & MLA NOV. 2023 FRANCE</p>	 <p>CGI Block acquisition followed by a simplified tender offer</p> <p> EUR 345,000,000 Exclusive Financial Advisor & Presenting Bank JUL 2022 FRANCE</p>	 <p>Adecco Group Acquisition of AKKA Technologies</p> <p> EUR 2,000,000,000 Lead Financial Advisor, Sole Bookrunner and MLA FEB. 2022 BEL / CH</p>
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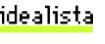


IDENTITY & CYBERSECURITY

 <p>IN Groupe Acquisition of 100% of eID business of Nexi</p> <p> UNDISCLOSED Exclusive Financial Advisor PENDING DENMARK</p>	 <p>IDEMIA Sale of Digital Signature Business to Docaposte</p> <p> Undisclosed Financial Advisor DEC. 2021 FRANCE</p>	 <p>Thales All-cash offer for Gemalto</p> <p> EUR 5,600,000,000 Financial Advisor and Sole Underwriter APR. 2019 FRA/NED</p>
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MEDIA

 <p>Banijay Amend & Extend & Increase of existing TLBs</p> <p>EUR 555,000,000 USD 570,000,000 Joint Physical Bookrunner Apr 23 FRANCE</p>	 <p>FL/ENTERTAINMENT Initial Business Combination</p> <p> EUR 7,200,000,000 Financial Advisor JUN. 2022 NETHERLANDS</p>	 <p>Vivendi Tender Offer on Lagardère</p> <p> EUR 1,984,000,000 Financial Advisor, Presenting and Guaranteeing Bank JUN. 2022 FRANCE</p>
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DIGITAL PLATFORMS

 <p>Idealista Amendment & Increase of existing facilities</p> <p>EUR 390,000,000 Mandated Lead Arranger Dec 23 SPAIN</p>	 <p>Doctolib Corporate financing</p> <p>Undisclosed amount Coordinator, Underwriter, MLA, Bookrunner & Doc. Agent Apr 22 FRANCE</p>	 <p>Believe IPO</p> <p>EUR 300,000,000 Joint Global Coordinator and Joint Bookrunner JUN. 2021 FRANCE</p>
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HOSTING & DATACENTER

 <p>AirTrunk Sustainability Linked Loan Refinancing</p> <p>AUD 4,700,000,000 Mandated Lead Arranger Sep 23 AUS, HKG, SGP</p>	 <p>EdgeConnex EMEA Sustainability-Linked Debt Facilities</p> <p> EUR 2,645,000,000 Underwriter, Bookrunner, MLA & Hedge Provider Mar 23 NL</p>	 <p>Eurazeo Infrastructure Acquisition of a co-controlling stake</p> <p> EUR 130,000,000 Financial Advisor FEB. 2023 FRANCE</p>
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TELECOM OPERATORS

 <p>Orange Merger of Orange Romania and Orange Romania Communications</p> <p>UNDISCLOSED Financial Advisor DEC. 2023 ROMANIA</p>	 <p>VM O2 Refinancing Sustainability Linked Loan</p> <p>GBP 1,500,000,000 Original Lender Jul 22 UK</p>	 <p>iliad Mid-Term, Term Loan & Revolving Credit Facilities</p> <p>EUR 5,000,000,000 Underwriter, Coordinator, Facility Agent, Bookrunner & Mandated Lead Arranger Jul 22 FRANCE</p>
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TELECOM INFRASTRUCTURE - FIBRE

 <p>LetterOne Technology Advised LetterOne on the disposal of Upp (FTTH network in the East of England)</p> <p> UNDISCLOSED Financial Advisor SEP. 2023 UK</p>	 <p>Ballon d'Or - PSO Fibre / Project Financing</p> <p>  PLN 5,100,000,000 MLA, Bookrunner, Underwriter, Hedge Provider Jun 23 POLAND</p>	 <p>Greenfield Fibre JV Financing of FTTH rollout</p> <p>  EUR 2,660,000,000 Sole Debt Advisor, Underwriter, MLA, Bookrunner Dec 22 GERMANY</p>
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TELECOM INFRASTRUCTURE - TOWERS

 <p>Cellnex Sustainable Linked Loan</p> <p>EUR 700,000,000 Bookrunner MLA Feb 23 SPAIN</p>	 <p>Cellnex France Infra. Project Rhys BTS Towers Deployment Project Financing</p> <p>EUR 135,000,000 Bookrunner MLA, Sole Hedging Coordinator & Provider; M & A Advisor Oct 2022 FR/SPAIN</p>	 <p>PPF Group Advised PPF on the sale of a 30% stake in CETIN to GIC</p> <p> UNDISCLOSED M & A Advisor, Structuring and Rating Advisor, Global Coordinator MAR. 2022 CZECH REP.</p>
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