ACTIVE ACROSS THE FULL SPECTRUM OF HEALTHCARE

SECTORS





LIFE SCIENCES



HEALTHCARE SERVICES



MEDICAL TECHNOLOGY



DIGITAL HEALTHCARE

MAIN CLIENTS

CORPORATES

Pharma Companies

Hospitals & Specialty Clinics

Biotechs

Labs &

Radiology

Diagnostic & Life Science Companies

CDMOs

Retailers & Distributors

MedTech Companies Nursing Homes

Healthcare Software & Technology Companies

FINANCIAL SPONSORS

Private Equity

Infrastructure Funds

Pension Funds

Sovereign Wealth Funds

Family Offices

PRODUCTS & SERVICES

INVESTMENT BANKING

Merger & Acquisitions

Acquisition Finance

Equity Capital Markets Debt Capital Markets Leveraged Finance

OTHER GLOBAL BANKING & ADVISORY

Infrastructure Finance

Equipment Finance

Real Estate Finance

Export Finance



ACTIVE GLOBALLY ACROSS ALL HEALTHCARE SUB-SEGMENTS



Advised Ardian on the sale of HISI to F2i (2023)



Advised General Electric on the disposal of GE Healthcare shares (2023)



Advised Sanofi on the sale of a portfolio of OTC brands distributed in LATAM to EMS (2023)



€4.3bn spin-off financing for Sandoz (2023)

SARTURIUS Polyplus.

€2.5bn Bridge Facility for the acquisition of Polyplus by Sartorius

\$4.2bn LBO financing for the and €3bn Bond Takeout acquisition of Syneos Health by Elliott. Patient Square and Veritas Capital (2023)

sanofi euroapi

Advisor on the spin-off of EUROAPI, Sanofi's former active pharmaceutical ingredients business (2022)

SEQENS SK CAPITAL **EURAZEO**

Financial advisor, rating advisor and staple financing bank for Eurazeo on the sale of Segens (2021)



€974m LBO financing for the acquisition of INOVIE by Ardian



€18bn financing for the acquisition of Alexion by AstraZeneca (2021)



Advised IK Investment Partners Group on the sale of Colisée Group to EQT Infrastructure for €2bn (2020)

>75 investment banking transactions completed since 2020

Global client base served out of dedicated hubs in Europe and the U.S. through a full suite

of banking services





€460m financing for the acquisition of Qualicaps by Roquette (2023)



IPO of eureKING, the first French healthcare SPAC dedicated to biomanufacturing (2022)

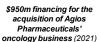


Advised AptarGroup on the acquisition of listed digital therapeutics company Voluntis



\$7bn financing related to the acquisition of Immunomedics bv Gilead (2020)







Advisor on the spin-off of Women's Health unit Organon for \$10bn (2021)

Zelyan oncodesign

Block acquisition followed

Oncodesign by Elyan Partners

for €100m (2022)





€750m/\$1bn LBO financing for the acquisition of arxada by BainCapital and Cinven



€15bn financing for the acquisition of Varian by Siemens Healthineers (2021)



€1.8bn LBO financing for the acquisition of ELSAN by KKR (2021)



€620m LBO financing for the acquisition of Santé Cie by Ardian (2021)



Advised Sanofi on the sale of a pharmaceutical portfolio to Cheplapharm and Encube (2022)



€850m LBO financing for the acquisition of MedRisk by CVC Capital Partners (2021)



Active Bookrunner and Joint Sustainable Structuring Advisor on issuing a 7-year inaugural sustainable bond for €500m (2021)



\$14bn/€500m LBO financing for the acquisition of Medline by Carlyle and Blackstone (2021)



Joint Bookrunner for the issue of sustainable-linked senior bonds for €460m/\$350m (2021)



acquisition of HRA Pharma by Perrigo (2021)



Advised Colisée on the acquisition of SGMR Les **Opalines** (2021)



€525m LBO financing of NextPharma by

CapVest Partners (2021)



