OUR ENERGY FRANCHISE OFFER

ADVISORY & PROJECT FINANCE

Financing and advisory services for:

- Renewables, Gas-Fired Power, Nuclear and Hydro •
- Energy transition related assets covering Energy Storage, Hydrogen, Interconnectors, CCUS
- Clean Fuels
- Equity Private Placement

- Midstream Oil & Gas covering pipeline and storage
- Refining, Petrochemicals and Fertilizers (ammonia based)
- LNG across the supply chain
- Energy Infrastructure Finance

STRUCTURED COMMODITY FINANCE

Structured corporate loans for pre-export finance of the commodity exports of producers / exporters, including IOCs, national oil companies and sovereigns, to fund future contracted sales of commodities

STRATEGIC & COMMERCIAL ADVISORY

Advisory services focusing on hybrid solutions and M&A transaction to optimize commercial and business activities for clients

CROWDFUNDING PLATFORM

Renewable energy crowdfunding platform, Lumo, for diverse socially responsible investment products covering wind, solar and hydraulic assets in France





ACTIVE GLOBALLY ACROSS THE ENERGY SPECTRUM



purchase agreements for output

commercialization (Mar 2023)

ŌW ≭ignitis ILES D'YEU ET NOIRMOUTIER MORAY WEST OFFSHORE WIND FARM DIEPPE-LE TRÉPORT First UK offshore wind farm to OFFSHORE WIND FARMS rely on corporate power

Kev milestones in the development of the French offshore wind sector (Apr 2023)



SAINT-NAZAIRE OFFSHORE WIND FARM First offshore wind project in France to come online (2023)

NeuConnect ✓ Meridiam

asset for the first direct link between the UK and German (Jul



UK-Ireland interconnector asset (Mar 2022)



Allianz (II)

HOLLANDSE KUST ZUID OFFSHORE WIND FARM



BAI TIC POWER Poland's first offshore wind farm (Sep 2023)



RAS LAFFAN PETROCHEMICALS Advised/arranged the largest petrochemical project in Oatar and the Middle East as well one of the largest in the world (Oct 2023)



ISHIKARI OFFSHORE WIND & RATTERY PROJECT Financed Japan's largest

offshore wind and storage project (Sep 2022)

AES WAREHOUSE FACILITY

Revolver for the development of 2GW of clean energy generation/storage capacity across nine US states (Mar 2022)

SWIFT CURRENT

DOUBLE BLACK DIAMOND SOLAR The second largest single phase solar project in the US (Jul 2023)



PORTFOLIO ACQUISITION Acquisition of 8 district energy

systems across 6 US states providing sustainable energy (May 2022)



AES DISTRIBUTED ENERGY Financina of a solar PV + battery storage portfolio in Hawaii (Jul

CHENIERE

CHENIERE ENERGY PARTNERS, L.P. SABINE PASS LIQUEFACTION, LLC Refinancing of senior unsecured revolving credit facilities (Jun 2023)



GEMINI SOLAR PV PLANT (690Mwac) & BATTERY STORAGE FACILITY (1.416MWh) Largest single solar and battery project in the US (Apr 2022)



Pioneer and leader in the advising and

financing clients worldwide across the

energy spectrum and beyond....

Allianz (II) C Karsai Electric Powe NEUCONNECT INTERCONNECTOR

Advised/arranged an Interconnector

Partners Group GREENLINK INTERCONNECTOR

Advised/arranged a strategic

(Netherlands-Mar 2022)

Largest single offshore wind farm financed to date with a landmark long term corporate PPA for BASF



SHIZEN

INUYAMA SOLAR POWER PROJECT

Designed and implemented an innovative first-of-a-kind with a first feed-in-premium and CPPA financing in Japan (Aug 2023)





JEONNAM I OFFSHORE WIND PROJECT Closed the first international nonrecourse KRW project financing in South Korea (Jan 2023)

oreenyellow

SQUADRON

laraest renewable eneray

player in Australia (Mar 2023)

2nd certified green hybrid

covering wind/solar projects in

project loan with Adani

Raiasthan (Mar 2022)

adani

Renewables

EMERALD 2

GREENYELLOW SMART SOLUTIONS

Financina to support the development and operation of solar PV systems in Vietnam (Sep 2023)



SODEGAURA SOLAR PV PROJECT

Our 2nd domestic solar project financina in Japan (Jan 2022)





Refinancing of one of the largest solar

projects worldwide (UAE-Aug 2022)



KOUDIA AL BAIDA 100MW WIND FARM

Financina the repowering of an existing wind farm in Morocco (Jul 2022)





SYRDARYA II CCGT

Supported the second financing for a large-scale independent power

producer in Uzbekistan (Aug 2023)



65.5% ACQUISITION STAKE

IN TILT RENEWABLES

Acquisition to create the largest renewable energy player in Australia (Aug 2021)

₹ **RANGEBANK** Eku Shell ENEDGY

RANGERANK RESS

One of the first financinas for standalone arid-scale battery in Australia (Mar 2023)

...for oil & gas, power, renewable, and energy transition related assets

Hecate Grid REDWOOD BESS PORTFOLIO Our first standalone BESS portfolio financing (US-Jan 2023)

sunrun

SUNRUN POSEIDON PORTFOLIO

Broadening our scope to

(US-Dec 2022)

encompass residential solar





SKYSOL 66MW SOLAR PROJECT Financing a part of a US 1.6GW solar + storage portfolio of investments (Aug 2022)



200 / MW 400 MWh EBONY ENERGY STORAGE 250 MW / 1,000 MWh SIERRA ESTRELLA ENERGY STORAGE

> 90 MW / 360 MWh SUPERSTITION ENERGY STORAGE Financed three standalone energy storage projects with Sierra Estrella as the largest to date (US-Mar & Oct 2023)

CALPINE*

GEYSERS POWER COMPANY Financing the world's largest geothermal power complex in California (May 2022)

liahtsource bp

CRAWFISH SOLAR PROJECT Covering solar projects in Arkansas and Louisiana selling electricity to McDonald's and eBay (Jan 2022)

Vitol 244.4MW WIND PORTFOLIO **ACQUISITION**

Acauisition contributina to the development of Vitol's US renewables portfolio (Jul 2022)

(Jan 2023)



Acauisition financina of hydro facilities portfolio



Acauisition/refinancina of a 205 MW solar/wind portfolio in Italy (Jul 2022)



BRIGHT ENERGY INVESTMENTS Refinancing of a c. 259MW portfolio covering two wind farms and one solar farm (Australia-Mar 2023)







Third wind farm in scale battery energy

BERRYBANK 2 WIND FARM & BESS

Australia and first utilitystorage facility worldwide for GPG (Jun 2023)



2nd Green Loan for a smart metering transaction in Australia and New Zealand (Jun 2023)



PROJECT Innovative renewable project in India combining wind, solar and battery





technologies (2022)