

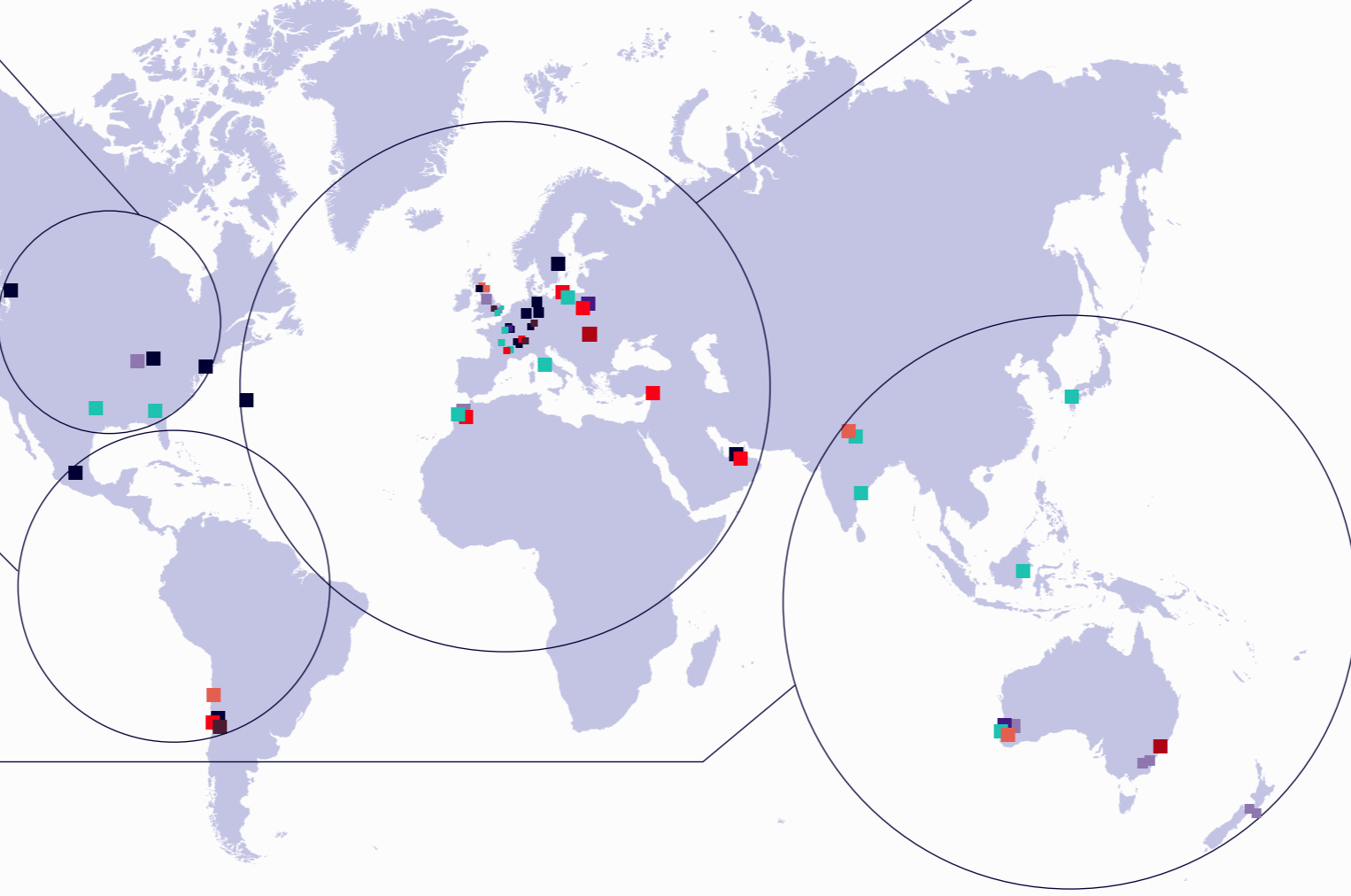
SUPPORTING OUR CLIENTS, GLOBALLY: A SNAPSHOT OF 2025 TRANSACTIONS

Click on each deal and sector to learn more

- CHESNUT CARBON**
First debt financing for a Voluntary Carbon Removal Afforestation Project
- COREWEAVE**
Investment in Nvidia GPUs to boost OpenAI
- EGIS**
Acquisition of Lochner
- KLARNA, FIGURE & LEGENCE**
IPOs in the US
- LONGROAD - 1000 MILE SOLAR**
300 MW solar project
- UNIVERSITY OF IOWA ENERGY COLLABORATIVE**
Accelerating campus infrastructure transformation
- VOLKSWAGEN AG & POWERCO SE**
Acquisition of Patriot Battery Metals shares

- ADVANCING CHILE'S LEADING POSITION IN THE SOVEREIGN SUSTAINABILITY BOND MARKET**
- DUAL-TRANCHE BOND ISSUE BY MEXICO**
- EL ESPINO**
Copper mining project
- VG MOBILITY**
Keeping Chile's transition to ebuses full speed ahead

- AIRTRUNK**
Multiple digital infrastructure financings
- BLUECURRENT**
Climate Bonds certified Green Loan refinancing
- HEXA ENERGY SERVICES**
Japan's first long-term decarbonised power source auction-backed BESS projectS
- INTELLIHUB**
The largest Green Loan certified by the Climate Bonds Initiative in 2025 to date
- INVESTA**
Green loan for Sydney's newest & most-connected premium office building
- PT SEMBCORP RENEWABLES INDONESIA & PT PLN NUSANTARA RENEWABLES**
First co-located solar & BESS renewable project
- SAEL INDUSTRIES**
300 MW SAEL MHP 1 solar power project
- SERENTICA RENEWABLES**
200 MW solar PV project
- ZENITH ENERGY**
Renewable power plants & lower emissions solutions for mining energy supplies



- AESC UK PLANT 2**
15.3 GWh gigafactory
- ARDIAN**
Facilitating the development of student accommodation
- ASMODEE**
Debut on Nasdaq Stockholm
- ATAWEY HYDROGEN**
Equity fund raising & acquisition of refuelling stations
- BALTICA 2 OFFSHORE WIND FARM**
- BRIDGEPOINT**
Proposed cash tender offer for Esker shares
- BROOKFIELD**
Acquisition of a majority stake in Neoen
- CAPGEMINI**
First public bond since 2020
- CASABLANCA-SETTAT DESALINATION PROJECT**
- CMB.TECH**
Acquisition of a stake in Golden Ocean Group Ltd
- DEUTSCHE WOHNEN**
Disposal of Pflegen & Wohnen Hamburg GmbH
- ELECTRA**
Green loan to accelerate EV charging in Europe
- ELYSE ENERGY**
Pioneering sustainable fuel projects in France
- ENBW**
Green hybrid bond
- HARP**
Largest water infrastructure financings in the UK to date
- HASSA-DÖRTYOL RAILWAY AND HIGHWAY TUNNEL**
- HELROM**
Green loan to advance low-carbon freight transport in Europe
- INFRANITY**
Investment in Energy Solutions Group
- IPSEN**
Inaugural rated public bond
- LONDON CITY AIRPORT**
Refinancing of the existing debt to support future growth initiatives
- MSC CRUISE**
Acquisition of World Class 5 & 6 vessels
- MUBADALA**
Pharma and healthcare acquisitions
- ORANGE CONCESSIONS**
Debt refinancing to develop FTTH network
- OSPREY**
Debt facilities to roll out EV charging infrastructure
- RETINA**
Biomethane portfolio
- SANOFI**
Opella carve-out to CD&R
- SIZEWELL C**
Nuclear power plant
- SPACE42**
Next-generation geostationary satellites
- ŚWIATŁOWÓD INWESTYCJE**
Refinancing to develop fiber infrastructure
- TAG IMMOBILIEN AG**
Bridge financing, ABB & convertible bond
- TECHNIQUE SOLAIRE**
Pan-European solar PV portfolio
- VOLKSWAGEN**
Green dual tranche hybrid bond
- VONOVIA**
Inaugural convertible bond offering
- ZENOBE**
Debt facility to support EV battery expansion in Europe
- ZENOBE**
One of the largest standalone BESS in Europe



Battery, Mining & Industries



Development & Structured Export



Energy



Infrastructure



Real Estate



Sustainable Transportation & Solutions



Telecom, Media, Technology



Investment Banking